

Index Performance				News			
Global Indices				Indian Equities:			
Dow 30	27,090.86	1,173.45	4.53%	Stocks may open marginally negative			
S&P 500	3,130.11	126.74	4.22%	*Trading of Nifty 50 index futures on the Singapore stock exchange indicates that the Nifty could fall 25 points at the opening bell.			
FTSE 100	6,815.59	97.39	1.45%	*Overseas, Asian stocks were trading higher on Thursday after an emergency US spending bill to combat the impact of the coronavirus added to signs of support from policy makers around the world.			
DAX	12,127.69	142.30	1.19%	Corporate News			
Nikkei 225	21,279.50	1,794.44	0.85%	*Grandeur Products: The board of the company will meet on March 5 to consider and approve an increase in the authorised share capital of the company from Rs 25 crore to Rs 27 crore.			
Nasdaq	9,018.09	334.00	3.85%	*RRIL: The board of the company will meet on March 5 to consider and approve the draft scheme of amalgamation of RRIL with Krkrumar Industries.			
Indian Indices				*IndusInd Bank board to consider raising funds via debt on March 9			
Nifty 50	11,251.00	-52.30	-0.46%	*Deepak Nitrite: The company has a fixed record date as March 17 for the purpose of the payment of the interim dividend.			
BSE Sensex	38,409.48	-214.22	-0.55%	*Ashok Leyland: The company has fixed record date as March 20 for the purpose of interim dividend.			
Nifty Bank	28,653.70	-523.35	-1.79%	*Tata Steel board meeting on March 9 to consider issuance of NCDs			
NIFTY Midcap 100	16,746.45	-257.90	-1.52%	*GMR Infrastructure: Promoter group acquired 38 lakh shares via open market on March 2.			
NIFTY Smallcap 100	5,576.60	-113.30	-1.99%	*Dyemic Products - Dahej project is expected to be completed by August, 2020			
Forex Rates				*Max Financial Services - Mitsui Sumitomo to acquire 21.87% stake in the company through a share swap			
USD/INR	73.22	-0.08	-0.10%	Indian Economy			
EUR/INR	81.62	0.20	0.25%	*The total number of known coronavirus cases in India rose sharply to 29 on Wednesday, including 16 Italian tourists who had tested positive for the disease as well as an employee of a digital payments company who had travelled to Italy. Authorities are increasing screenings at airports and border crossings, and urging citizens to avoid large crowds.			
GBP/INR	93.62	-0.08	-0.08%	Global Economy			
JPY/INR	0.68	0.00	0.18%	*The U.S. death toll from coronavirus infections rose to 11 on Wednesday as new cases emerged around New York City and Los Angeles, while Seattle-area health officials sought to allay anxiety and discourage social gatherings amid the nation's largest outbreak.			
Commodities				NSE Indices / Sectoral Performance			
Crude Oil WTI Feb-2019	3,786	67	1.80%	Latest			
Natural Gas Feb-2019	190	-1.3	-0.68%	10 Dg.			
Gold Apr-2019	32,834	-212	-0.64%	10 % Chg.			
Silver Mar-2019	39,510	-312	-0.78%	Latest			
Aluminium Feb-2019	130	-3.05	-2.29%	10 Dg.			
Copper Feb-2019	433	-6.75	-1.54%	10 % Chg.			
Fund Flows				NIFTY BANK			
Gross Purchase				28653.70			
Gross Sales				-523.35			
Net Buy/Sales				-1.79%			
Cash(Rs Crores)				NIFTY ENERGY			
FII	8,228.73	9,107.11	-878.38	13876.65			
DII	5,859.55	5,095.42	764.13	12.95			
F&O				0.09%			
FII Index Fut				NIFTY PHARMA			
FII Index Opt				8086.55			
Market Turnover: NSE				165.95			
Cash(INR cr)				15.16			
F&O (INR cr)				-51.65			
Total				-0.38%			
Market Volatility				NIFTY MNC			
CBOE VIX				13416.20			
INDIA VIX				-15.05			
10 yrs Gsec Yield				-0.38%			
US				NIFTY AUTO			
India				6938.85			
Nifty Supports				-47.80			
Nifty				-0.68%			
Nifty Bank (NSEBANK)				NIFTY PSU BANK			
28140				1865.90			
28380				-15.30			
28620				-0.81%			
NIFTY 50 Companies support and Resistance				NIFTY FMCG			
TRADING SYMBOL				29223.75			
NAME OF COMPANY				-182.45			
SUNPHARMA				-0.62%			
INFRAEL				NISE Movers and Shakers			
TCS				Top Gainers			
ASIANPAINT				Latest			
INFY				10 Dg.			
TITAN				10 % Chg.			
UPL				Top Losers			
YESBANK				Latest			
ICICIBANK				10 Dg.			
DRREDDY				10 % Chg.			
ULTRACEMCO				Top Gainers			
WIPRO				Latest			
ITC				10 Dg.			
IOC				10 % Chg.			
KOTAKBANK				Top Losers			
TECHM				Latest			
HDFCBANK				10 Dg.			
ONGC				10 % Chg.			
HINDUNILVR				Top Gainers			
LT				Latest			
AXISBANK				10 Dg.			
HDFC				10 % Chg.			
NTPC				Top Losers			
HCLTECH				Latest			
INDUSINDBK				10 Dg.			
RELIANCE				10 % Chg.			
BAJAJ-AUTO				Top Gainers			
BAIFINANCE				Latest			
ZEEL				10 Dg.			
CIPLA				10 % Chg.			
BAJAJFINSV				Top Losers			
SBIN				Latest			
ADANIPORTS				10 Dg.			
COALINDIA				10 % Chg.			
GRASIM				Top Gainers			
BHARTIARTL				Latest			
POWERGRID				10 Dg.			
MARUTI				10 % Chg.			
TATAMOTORS				Top Losers			
BPCL				Latest			
GAIL				10 Dg.			
HEROMOTOCO				10 % Chg.			
HINDALCO				Top Gainers			
M&M				Latest			
VEDL				10 Dg.			
TATASTEEL				10 % Chg.			
JSWSTEEL				Top Losers			
EICHERMOT				Latest			
				10 Dg.			
				10 % Chg.			
				Top Gainers			
				Latest			
				10 Dg.			
				10 % Chg.			
				Top Losers			
				Latest			
				10 Dg.			
				10 % Chg.			
				Top Gainers			
				Latest			
				10 Dg.			
				10 % Chg.			
				Top Losers			
				Latest			
				10 Dg.			
				10 % Chg.			
				Top Gainers			
				Latest			
				10 Dg.			
				10 % Chg.			
				Top Losers			
				Latest			
				10 Dg.			
				10 % Chg.			
				Top Gainers			
				Latest			
				10 Dg.			
				10 % Chg.			
				Top Losers			
				Latest			
				10 Dg.			
				10 % Chg.			
				Top Gainers			
				Latest			
				10 Dg.			
				10 % Chg.			
				Top Losers			
				Latest			
				10 Dg.			
				10 % Chg.			
				Top Gainers			
				Latest			
				10 Dg.			
				10 % Chg.			
				Top Losers			
				Latest			
				10 Dg.			
				10 % Chg.			
				Top Gainers			
				Latest			
				10 Dg.			
				10 % Chg.			
				Top Losers			
				Latest			
				10 Dg.			
				10 % Chg.			
				Top Gainers			
				Latest			
				10 Dg.			
				10 % Chg.			
				Top Losers			
				Latest			
				10 Dg.			
				10 % Chg.			
				Top Gainers			
				Latest			
				10 Dg.			
				10 % Chg.			
				Top Losers			
				Latest			
				10 Dg.			
				10 % Chg.			
				Top Gainers			
				Latest			
				10 Dg.			
				10 % Chg.			
				Top Losers			
				Latest			
				10 Dg.			
				10 % Chg.			
				Top Gainers			
				Latest			
				10 Dg.			
				10 % Chg.			
				Top Losers			
				Latest			
				10 Dg.			
				10 % Chg.			
				Top Gainers			
				Latest			
				10 Dg.			
				10 % Chg.			
				Top Losers			
				Latest			
				10 Dg.			
				10 % Chg.			
				Top Gainers			
				Latest			
				10 Dg.			
				10 % Chg.			
				Top Losers			
				Latest			
				10 Dg.			
				10 % Chg.			
				Top Gainers			
				Latest			
				10 Dg.			
				10 % Chg.			
				Top Losers			
				Latest			
				10 Dg.			
				10 % Chg.			
				Top Gainers			
				Latest			
				10 Dg.			
				10 % Chg.			
				Top Losers			
				Latest			
				10 Dg.			
				10 % Chg.			
				Top Gainers			
				Latest			
				10 Dg.			
				10 % Chg.			
				Top Losers			
				Latest			
				10 Dg.			
				10 % Chg.			
				Top Gainers			
				Latest			
				10 Dg.			
				10 % Chg.			
				Top Losers			
				Latest			
				10 Dg.			
				10 % Chg.			
				Top Gainers			
				Latest			
				10 Dg.			
				10 % Chg.			
				Top Losers			
				Latest			
				10 Dg.			
				10 % Chg.			
				Top Gainers			
				Latest			
				10 Dg.			
				10 % Chg.			
				Top Losers			
				Latest			
				10 Dg.			
				10 % Chg.			
				Top Gainers			
				Latest			
				10 Dg.			
				10 % Chg.			
				Top Losers			
				Latest			
				10 Dg.			
				10 % Chg.			
				Top Gainers			
				Latest			
				10 Dg.			
				10 % Chg.			
				Top Losers			
				Latest			
				10 Dg.			
				10 % Chg.			
				Top Gainers			
				Latest			
				10 Dg.			
				10 % Chg.			
				Top Losers			
				Latest			
				10 Dg.			
				10 % Chg.			
				Top Gainers			
				Latest			
				10 Dg.			
				10 % Chg.			
				Top Losers			
				Latest			
				10 Dg.			
				10 % Chg.			
				Top Gainers			
				Latest			
				10 Dg.			
				10 % Chg.			
				Top Losers			
				Latest			
				10 Dg.			
				10 % Chg.			
				Top Gainers			
				Latest			
				10 Dg.			
				10 % Chg.			
				Top Losers			
				Latest			
				10 Dg.			
				10 % Chg.			
				Top Gainers			
				Latest			
				10 Dg.			
				10 % Chg.			
				Top Losers			
				Latest			
				10 Dg.			
				10 % Chg.			
				Top Gainers			
				Latest			
				10 Dg.			
				10 % Chg.			
				Top Losers			
				Latest			
				10 Dg.			
				10 % Chg.			
				Top Gainers			
				Latest			
				10 Dg.			
				10 % Chg.			
				Top Losers			
				Latest			
				10 Dg.			
				10 % Chg.			
				Top Gainers			
				Latest			
				10 Dg.			
				10 % Chg.			
				Top Losers			
				Latest			
				10 Dg.			
				10 % Chg.			
				Top Gainers			
				Latest			
				10 Dg.			
				10 % Chg.			
				Top Losers			
				Latest			
				10 Dg.			
				10 % Chg.			
				Top Gainers			
				Latest			
				10 Dg.			
				10 % Chg.			
				Top Losers			
				Latest			
				10 Dg.			
				10 % Chg.			
				Top Gainers			
				Latest			
				10 Dg.			
				10 % Chg.			
				Top Losers			
				Latest			
				10 Dg.			
				10 % Chg.			
				Top Gainers			
				Latest			
				10 Dg.			
				10 % Chg.			
				Top Losers			
				Latest			
				10 Dg.			
				10 % Chg.			
				Top Gainers			
				Latest			
				10 Dg.			
				10 % Chg.			
				Top Losers			
				Latest			
				10 Dg.			
				10 % Chg.			
				Top Gainers			
				Latest			
				10 Dg.			
				10 % Chg.			
				Top Losers			
				Latest			
				10 Dg.			
				10 % Chg.			
				Top Gainers			
				Latest			
				10 Dg.			
				10 % Chg.			
				Top Losers			
				Latest			
				10 Dg.			
				10 % Chg.			
				Top Gainers			
				Latest			
				10 Dg.			
				10 % Chg.			
				Top Losers			
				Latest			
				10 Dg.			
				10 % Chg.			
				Top Gainers			
				Latest			
				10 Dg.			
				10 % Chg.			
				Top Losers			
				Latest			
				10 Dg.			
				10 % Chg.			
				Top Gainers			
				Latest			
				10 Dg.			
				10 % Chg.			
				Top Losers			
				Latest			
				10 Dg.			
				10 % Chg.			
				Top Gainers			
				Latest			
				10 Dg.			
				10 % Chg.			
				Top Losers			
				Latest			
				10 Dg.			
				10 % Chg.			
				Top Gainers			
				Latest			
				10 Dg.			
				10 % Chg.			
				Top Losers			
				Latest			
				10 Dg.			
				10 % Chg.			
				Top Gainers			
				Latest			
				10 Dg.			
				10 % Chg.			
				Top Losers			
				Latest			
				10 Dg.			
				10 % Chg.			
				Top Gainers			
				Latest			
				10 Dg.			
				10 % Chg.			
				Top Losers			
				Latest			
				10 Dg.			
				10 % Chg.			
				Top Gainers			
				Latest			
				10 Dg.			
				10 % Chg.			
				Top Losers			
				Latest			
				10 Dg.			
				10 % Chg.			
				Top Gainers			
				Latest			
				10 Dg.			
				10 % Chg.			
				Top Losers			
				Latest			
				10 Dg.			
				10 % Chg.			
				Top Gainers			
				Latest			
				10 Dg.			
				10 % Chg.			
				Top Losers			
				Latest			
				10 Dg.			
				10 % Chg.			
				Top Gainers			
				Latest			
				10 Dg.			
				10 % Chg.			
				Top Losers			
				Latest			
				10 Dg.			
				10 % Chg.			
				Top Gainers			
				Latest			
				10 Dg.			

Disclaimer:

The report and information contained herein is strictly confidential and meant solely for the selected recipient and may not be altered in any way, transmitted to, copied or distributed, in part or in whole, to any other person or to the media or reproduced in any form, without prior written consent. This report and information herein is solely for informational purpose and may not be used or considered as an offer document or solicitation of offer to buy or sell or subscribe for securities or other financial instruments. Nothing in this report constitutes investment, legal, accounting and tax advice or a representation that any investment or strategy is suitable or appropriate to your specific circumstances. The securities discussed and opinions expressed in this report may not be suitable for all investors, who must make their own investment decisions, based on their own investment objectives, financial positions and needs of specific recipient. This may not be taken in substitution for the exercise of independent judgment by any recipient. Each recipient of this document should make such investigations as it deems necessary to arrive at an independent evaluation of an investment in the securities of companies referred to in this document (including the merits and risks involved), and should consult its own advisors to determine the merits and risks of such an investment. The investment discussed or views expressed may not be suitable for all investors. Certain transactions—including those involving futures, options, other derivative products as well as non-investment grade securities—involve substantial risk and are not suitable for all investors. No representation or warranty, express or implied, is made as to the accuracy, completeness or fairness of the information and opinions contained in this document. The Disclosures of Interest Statement incorporated in this document is provided solely to enhance the transparency and should not be treated as endorsement of the views expressed in the report. This information is subject to change without any prior notice. The Company reserves the right to make modifications and alterations to this statement as may be required from time to time without any prior approval. This document is being supplied to you solely for your information and may not be reproduced, redistributed or passed on, directly or indirectly, to any other person or published, copied, in whole or in part, for any purpose. Neither the Firm, nor its directors, employees, agents or